

Criminal Law Firm Belleville

Criminal Law Firm Belleville - Today's unprecedented numbers of mergers and acquisitions have changed the global economic landscape, and our firm plays a major part in this activity. We have been involved in numerous high profile mergers and acquisitions with clients involved with cross-border, international and domestic transactions of varying size and complexity. Our lawyers provide sound suggestion and practical help in order to help clients achieve their company objectives. We advise sellers and buyers, financial advisors, lenders and target businesses in transactions involving the sale or purchase of assets or shares, friendly and hostile take-overs, going-private transactions, reorganizations and restructurings, amalgamations and plans of arrangement, divestitures to private and public businesses.

Our extensive experience acting as both special and legal counsel in a number of high profile acquisitions, take-over bids and mergers allows us to be very efficient in helping our clients attain their goals. For companies, their boards or shareholders, we assist with proxy solicitation, contested shareholder meetings and the intervention or implementation with respect to poison pills. Our services to committees of the board, individual director and boards of director include providing strategic suggestion regarding different issues such as applicable fiduciary responsibilities and duties and due diligence standards. Our lawyers give representation to investment bankers, lenders and shareholders involved in take-over contests.

Companies have been increasingly subject to scrutiny and regulatory review in today's economic climate. We can help those companies through their tough economic times and can represent clients wanting approval from the Canadian Competition Bureau. Our clients wanting approval for mergers are situated within the information technology, consumer goods, communications, financial services and resource sectors. We advise on such matters as efficiency analysis and the competitive effect of mergers. We can help clients opposing mergers acquire remedies from the Competition Bureau. Our international know-how consists of participation in merger review and compliance with regulatory bodies in the US, Japan and Europe. Our lawyers assist clients with acquisition financing through mezzanine, senior, and subordinated debt matters.

Our lawyers draw on the knowledge of experts within various fields of our office in problems involving tax, real estate, the environment, intellectual property, competition and pension law. Our integrated team of lawyers gives expert help with all the requirements of major commercial transactions.