

Bankruptcy Trustees Belleville

Bankruptcy Trustees Belleville - In our Insolvency and Restructuring Group, we have received national and international recognition in knowledge in workout, restructuring, bankruptcy and insolvency. The members of this great team are field leaders with various years of restructuring knowledge.

We have a national full service company full of Insolvency and Restructuring specialists practiced in M&A, IP and IT, litigation, labour and employment, securities, tax, financial services, competition, real estate and pensions. We have great experience in restructuring cases and are able to meet and exceed our clients' expectations.

Our clients come from numerous businesses including companies in retail, telecommunications, steel, real estate, pulp and paper, pharmaceuticals, manufacturing, oil and gas, media, forestry, investment funds, insurance, financial services, energy, automotive, agriculture and airlines.

Our professionals all over the country combine local knowledge and national strength to be able to successfully protect and represent our clients' interests in each and every part of the nation.

The members of our Insolvency and Restructuring Group act for our clients superior and appellate courts in bankruptcy procedures, insolvency, and restructuring. Since it is not always possible to arrive at consensual resolutions to complex issues, our teams of Insolvency and Restructuring lawyers are well equipped to represent the interests and rights before the courts. Our members have decades of skill in problems such as sales process hearings; contested bankruptcy, liquidation, realization and receivership procedures; classification hearings; sale approval motions; priority concerns; and plan sanction and approval motions. We also have litigation skill in undervalue, fraudulent conveyance, preference, alter ego, oppression, reviewable transactions, subordination, and more.

Our objective is preserving and maximizing value for major international financial institutions, institutional lenders, senior lenders, asset-based lenders, mezzanine lenders, private equity, turnaround companies, distressed investors, indenture trustees, bondholders, court officers, and protection funds. We serve clients involved in financial restructuring, like special committees and boards of directors and others, in problems ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, asset and business sales and acquisitions, pre-packaged plans, plans or arrangement, balance sheet restructuring and operational restructuring through formal procedures.

Our services and advice consist of the following:

Distressed Financing

In distressed financing situations, there are many possible variations. A clear understanding of the rights, interests, possible strategy, and tactics of all parties is vital to guiding the process to a successful result. Our Insolvency and Restructuring Group works closely together with members of our Financial Services Group, representing lenders in and out of court, debtor-in-possession, financing arrangements, financial restructuring, forbearance arrangements and accommodations, and exit financing.

Distressed M&A

Our Insolvency and Restructuring Group works closely with our Mergers and Acquisitions Group along with other specialty groups. We offer services in the sale or acquisition of assets or business in distressed situations. Our clientele comprise board of directors, sellers, buyers, special committees, institutional investors, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have likewise advised our clients in certain areas consisting of strategic debt acquisitions, plan-sponsor arrangements, fulcrum security rights and issues and value maximizing techniques including the assessment of other counterparty risks and arrangements and the rejection or assignment of executory and other contracts. Also, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) consisting of right bidding protections and auction sales or more conventional kind sales processes.

Working together with our Labour and Employment Group, we assist our clients in offering personalized services concerning both union and non-union cases.